

October 01, 2020

To The Corporate Relations Department BSE Limited Phiroz Jeejeebhoy Towers, 25 th Floor, Dalal Street Mumbai – 400001 Code: 540222	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Code: LAURUSLABS
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Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Merger of two foreign subsidiaries of the Company

Ref: Our disclosure dated April 30, 2020 regarding the approval of proposal by the Board for merger of M/s. Laurus Synthesis Inc. USA with M/s. Laurus Generics Inc. USA

In continuation to our earlier disclosure dated April 30, 2020, we would like to inform that M/s. Laurus Synthesis Inc. USA (100% Wholly Owned Subsidiary of the Company) has been merged with M/s. Laurus Generics Inc. USA (Step-down Subsidiary of the Company) with effect from September 30, 2020.

For 30,000 ordinary shares of USD 100/- each of Laurus Synthesis Inc., 6,100 ordinary shares of USD 100/- each of Laurus Generics Inc., have been allotted thereby the share exchange ratio worked out to 1: 0.2033.

This is for your information and records.

Thanking you,

Yours sincerely,
For **Laurus Labs Limited**


G. Venkateswar Reddy
Company Secretary

