

April 07, 2026

To The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Code: 540222	To The Listing Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Code: LAURUSLABS
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Sub: Update on Meetings of Unsecured Creditors in relation to the Composite Scheme of Arrangement

Ref: Composite Scheme of Arrangement between Laurus Synthesis Private Limited (“Demerged Company” or “Transferor Company”), Sriam Labs Private Limited (“Resulting Company”), both wholly-owned Subsidiaries of the Company and Laurus Labs Limited (“Transferee Company” or “the Company”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder

Dear Sir / Madam,

This is in furtherance to our letter dated February 24, 2026 regarding the directions of the Hon’ble National Company Law Tribunal, Amravati Special Branch (“NCLT”) to convene the meetings of the unsecured creditors of the Transferor Company and the Resulting Company on April 06, 2026 in connection with and to approve the proposed Composite Scheme of Arrangement.

We wish to inform you that the meetings of the unsecured creditors of both the Transferor Company and the Resulting Company were duly convened and held on April 06, 2026 in compliance with the directions of the Hon’ble NCLT and applicable provisions of law.

We further wish to inform that the requisite quorum was present at the said meetings and that the meetings were conducted in a fair and transparent manner.

The unsecured creditors of both the Transferor Company and the Resulting Company have approved the Composite Scheme of Arrangement.

The approval of the unsecured creditors marks a significant milestone in the process of implementation of the said Scheme. The Scheme remains subject to approval of the Hon’ble NCLT and other statutory/regulatory authorities, as may be applicable.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Laurus Labs Limited**

G. Venkateswar Reddy
Company Secretary & Compliance Officer

Registered Office

Laurus Labs Limited

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